



# ADVISORY SERVICES

## THE LEADING EDGE ADVISORY

- *A fast growing international subsurface consulting firm with the reputation to match*
- *Now with operating offices in SE Asia, Australia and Europe*

### EXTENSIVE CAPABILITY

LEAP Energy provides Clients with expert advice on technical and commercial management that is founded on deep and extensive experience in the oil and gas industry. We offer our clients highly professional techno-commercial consultancy services including:

- Due Diligence for Acquisitions, Divestments and Mergers
- Equity determination and re-determination
- Initial Public Offering (IPO)
- Asset and corporate valuations
- Data-room and bid preparation evaluation
- Technical and financial risk analysis
- Independent cost estimates and verifications
- Reserves estimates and verifications
- Unitisation and expert services
- Strategic analysis
- Assurance reviews
- Industry studies

### THE LEAP ENERGY ADVANTAGE

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- International presence and reputation
  - Highly experienced leadership and personnel including extensive operator experience
  - Mega and major project experience at technical, commercial and management levels
  - Proven track record with multiple clients
  - Integrated disciplines, methodology and approach
  - Strong focus on delivery, quality and assurance
  - Knowledge transfer

### RECENT ADVISORY HIGHLIGHTS

*November 24, 2014*

#### **Recommended Acquisition of Salamander Energy Plc by Ophir Energy plc**

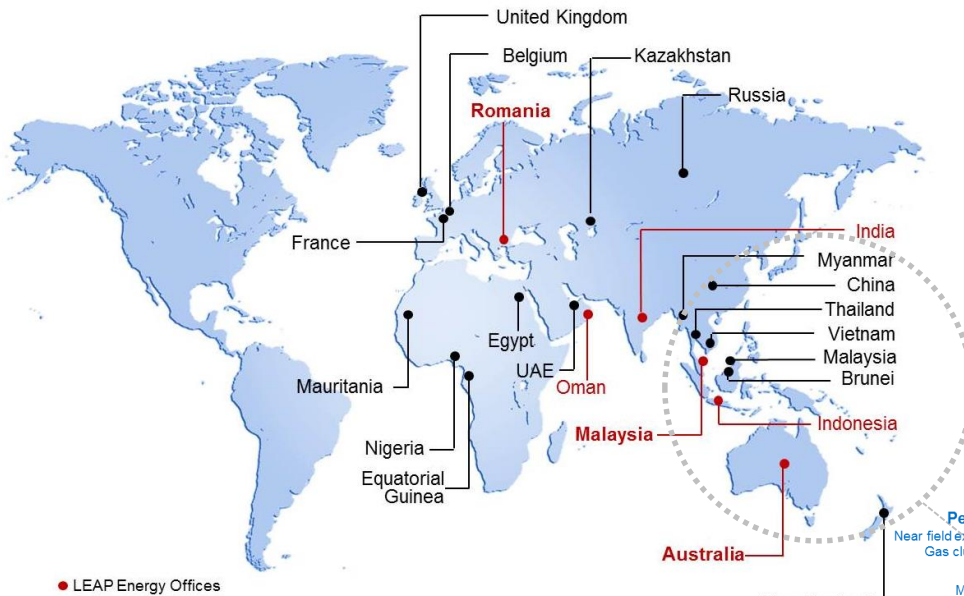
The Boards of Directors of Ophir and Salamander are pleased to announce that they have reached agreement on the terms of a recommended acquisition to be made by Ophir Energy plc and/or a wholly-owned subsidiary of Ophir Energy plc for the entire issued and to be issued share capital of Salamander. /[www.evaluateenergy.com/](http://www.evaluateenergy.com/)

*13 JUNE 2014*

#### **ENQUEST EXPANDS FOOTPRINT IN MALAYSIA THROUGH ACQUISITION OF AN OPERATED INTEREST IN THE PRODUCING SELIGI OIL FIELD AND PM8 PRODUCTION SHARING CONTRACT ("PSC")**

EnQuest PLC, through its wholly owned subsidiary EQ Petroleum Production Malaysia Ltd, ("**EnQuest**" or the "**Company**") is pleased to announce the agreement to acquire ExxonMobil Exploration and Production Malaysia Inc.'s ("**ExxonMobil**") interest in the Seligi oil field and the PM8 PSC, located offshore Malaysia. The agreement is subject to the approval of Petroliaam Nasional Berhad ("**PETRONAS**") and satisfaction of certain conditions precedent. /[www.enquest.com/](http://www.enquest.com/)

**CALGARY, ALBERTA – (Marketwire – May 28, 2012)** – Petroliaam Nasional Berhad (PETRONAS), the national oil company of Malaysia, has formally awarded Talisman Malaysia Limited (Talisman Energy, TSX:TLM, NYSE:TLM) and PETRONAS Carigali Sdn. Bhd. (PETRONAS Carigali) a new production sharing contract (PSC) for the continuing production, further development and improved recovery of crude oil from the Kinabalu oil fields, which comprise the Kinabalu Main, Kinabalu East and Kinabalu Far East fields, offshore Sabah ("Kinabalu Oil Fields"). The Kinabalu Oil Fields have a number of producing mature fields, with significant development upside. /[www.marketwire.com/](http://www.marketwire.com/)



## WORLDWIDE EXPERIENCE

LEAP Energy conducts Subsurface Advisory Services for a growing client base worldwide. Customer satisfaction is a priority, as this is the foundation for recurrent business.

## OUR SERVICES

LEAP Energy is a leading, fast-growing and quality-focused player in the subsurface consultancy domain, providing expert services to operators and institutions. We offer the following solutions to clients:

### COMPETENT PERSON'S REPORTS

Our key staff are qualified personnel for CPR generation and provide a cost-competitive offering for independent reporting assignments. Our global expertise allows us to expertly review assets and development plans around the world.

### RESERVES REPORTS, VALUATION AND AUDIT

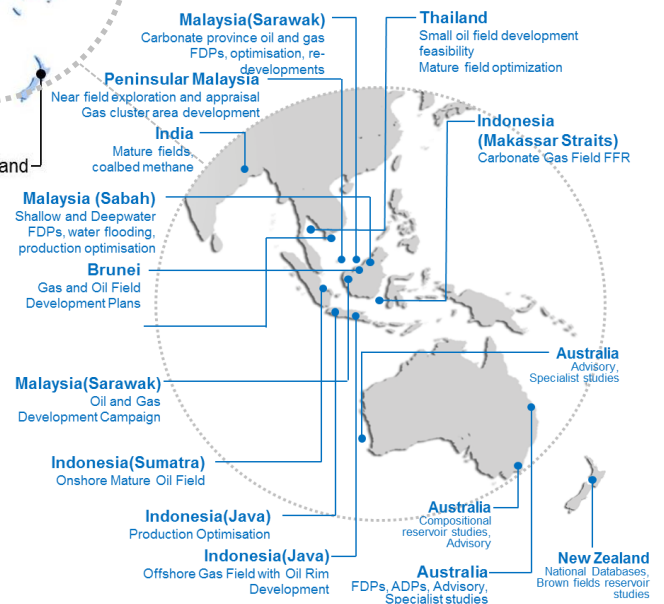
We provide SEC and PRMS compliant reserves assessments for all our resource assessment, whilst bringing local and regional expertise of basins and regulatory requirements.

### ASSET AND COMPANY DUE DILIGENCE

We have a history of successfully supporting our clients with corporate and asset acquisitions and country entries across a wide range of portfolio exploration acreage, undeveloped discoveries, mature fields, and unconventional assets.

### INDEPENDENT EQUITY DETERMINATION

We have successfully advised Operators on equity determination and support for gaining Operatorship.



**EXPERIENCE.  
EXPERTISE.  
TECHNOLOGY**

FOR MORE INFORMATION PLEASE CONTACT US AT

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